

## West Carroll Health Systems LLC 401(k) Plan

YOUR INFORMATION				
Social Security Number	Last Name	First Name		
Mailing Address	City	State	ZIP	
Date of Birth (mm/dd/yy)	Date of Hire (mm/dd/yy)	Email Address	Phone	
HOW DO YOU WANT TO INVES	ST YOUR CONTRIBUTIONS?			
will be invested in the plan's default fu	completing the Independent section below nd(s). ructions at any time by logging into www.	•	•	
selections total 100 percent. The mini	abination of investments by entering whole per mum for any investment is 1 percent. ion that will occur in the next 120 days. 2. Re			
% Putnam Stable Value 25% Fidelity US Bond Index % Vanguard LifeStrategyInc Inv	% Schwab TIPS Index% Voya Intermediate Bond I% Vanguard Wellesley Inc Adm	% Fidelity Multi A	% Vanguard Int T Trs Idx Adm % Fidelity Multi Asset Index % TIAA-CREF Lifecyc Idx 2025 I	
% TIAA-CREF Lifecyc ldx 2030 I% TIAA-CREF Lifecyc ldx 2045 I	% TIAA-CREF Lifecyc ldx 2035 I% TIAA-CREF Lifecyc ldx 2050 I	% TIAA-CREF Lifecyc ldx 2040 l % TIAA-CREF Lifecyc ldx 2055 l		
% TIAA-CREF Lifecyc ldx 2060 I% Fidelity LgCpVal ldx% Fidelity LgCpGr ldx Inst Prm	% TIAA-CREF Lifecyc ldx 2065 I % Vanguard Tot Stk Mkt ldx Adm % Vanguard Mid Cap Val ldx Adm	% Vanguard Balanced Index Adm% Fidelity 500 Index% Fidelity Mid Cap Index		
% Vanguard MidCapGrwth ldx Adm% Vanguard Sm Cap Grth ldx Adm% Fidelity International Index	% Vanguard Sm Cap Val ldx Adm % Vanguard Tot Wld Stk ldx Adm % American Funds EuroPacifc R6	% Fidelity Small of the control	•	
% Fidelity Emerging MktsIndex	% Fidelity Real Est ldx Instl	100% Total		
AUTOMATIC REBALANCER				
	matic Reblancer service for your accoun estment directives at the time of rebalance			
How often would you like your account	nt rebalanced? $\ \square$ Quarterly $\ \square$ Sem	niannually $\square$ Annually	,	
AUTHORIZATION				
the plan administrator to implement a on this form and, by signing here, ago	administrator to invest my savings as ony other instructions I have provided on ree to be bound by its terms. The employ to rely on these instructions; each shall liance on this information.	ithis form. I have read th yer, trustees and any oth	ne Disclosure Statement ners concerned with the	
Signature	Date			

## **NEXT STEPS**

Your employer will forward the completed form to The Standard. This form will override any changes previously made using The Standard's automated phone system or online via Personal Savings Center.

The Standard will deem invalid any Investing Form that is completed incorrectly. Invalid forms include, but are not limited to, those containing investment elections that do not total 100 percent; fractional investment election percentages; conflicting or contradictory elections; the selection of old investment options no longer in the plan; or illegible, incomplete, or unsigned forms. If an Investing Form is deemed to be invalid, any contributions received will be invested in the plan's default fund. The Standard will notify by letter any participant whose investment elections have been defaulted with instructions on how they can make changes to their investments.

For information about redemption fees that may apply to certain funds signified by the second footnote, please contact The Standard at 800.858.5420.

Visit <u>www.standard.com/retirement</u> to access Personal Savings Center to manage your account or call a customer service representative at 800.858.5420.

To select the amount you wish to save, please use the Savings Form.

## **DISCLOSURE STATEMENT**

You must notify The Standard within 15 days of receipt of your quarterly account statement of any errors or if you requested and confirmed an investment transfer or directive change that was not completed during the period covered by the statement. You may give notice by contacting a customer service representative at **800.858.5420** or by emailing **savings@standard.com**. Unless you give such notice, The Standard will not be liable for any resulting loss to your account. In any case, The Standard will not be liable if circumstances beyond its control prevent the transaction or if its liability is otherwise limited by regulation or agreement.

The Standard is the marketing name for StanCorp Financial Group, Inc. and its subsidiaries. StanCorp Equities, Inc., member FINRA, wholesales a group annuity contract issued by Standard Insurance Company and a mutual fund trust platform for retirement plans. Third-party administrative services are provided by Standard Retirement Services, Inc. Investment advisory services are provided by StanCorp Investment Advisers, Inc., a registered investment advisor. StanCorp Equities, Inc., Standard Insurance Company, Standard Retirement Services, Inc. and StanCorp Investment Advisers, Inc. are subsidiaries of StanCorp Financial Group, Inc. and all are Oregon corporations.

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